

El futuro de la salud pública en la Unión Europea tiene nuestro nombre escrito en el mismo: restos y oportunidades de la indsutria para promover una vida activa

Andreas Paulsen, CEO de EuropeActive

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#EHFF2024

EUROPEAN HEALTH AND FITNESS FORUM



OLIVER PATRICK

PHYSIOLOGIST AND WELLBEING CONSULTANT

Fitness vs Wellbeing: Our role in disease prevention and longevity









Step Up! Tackling the Burden of Insufficient Physical Activity in Europe







Meeting the WHO guidelines of 150 minutes of moderate-intensity physical activity per week across 27 European countries would:



Increase the life expectancy of people who are insufficiently active by 7.5 months



Increase average life expectancy by 2 months



Prevent over 10 000 premature deaths per year



Save EUR PPP 14 per capita in healthcare expenditure – a total of EUR PPP 8 billion per year



Reduce total health expenditure by 0.6%



Avoid 11.5 million cases of non-communicable diseases over the next three decades, including:



3.5 million cases of depression



3.8 million cases of cardiovascular disease



400 000 cases of cancer



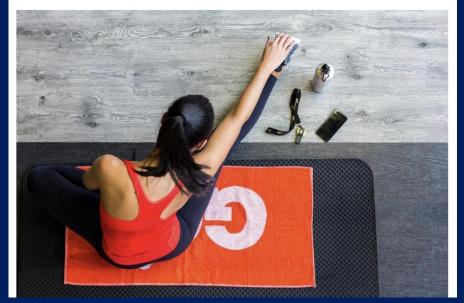


LATEST NEWS

UN picks Go Fit's public-private model as example of best practice



By Frances Marcellin 21 May 2022



SUSTAINABILITY AT THE GYM GROUP

At The Gym Group, our purpose is to break down barriers to fitness for all and our ambition is to deliver this in an entirely sustainable way, enabling people to live healthier, more rewarding lives within the natural balance of the planet. We actively place sustainability at the core of our business and in 2021 we advanced on this agenda by forming a dedicated Sustainability Committee with the objective of continuously improving our sustainability performance.



Even though we continued to be impacted by the pandemic, we still enabled over 33 million visits to the gym in 2021. We made further progress on measurement of

exercising in our gyms, achi £485 million in the year. A to drive this value has been key performance measure of

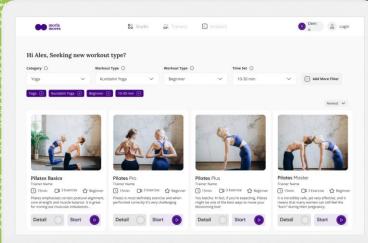
COP26 concluded in Nove 200 countries agreeing to if Climate Pact to keep 1.5°C. report from the Intergovernn Climate Change (IPCC) ind action is required if this is to During the year we underto carbon audit of our operatic chain to establish a 2019 be footprint leading to the laun NetZero commitment, with carbon reduction before 20 achieving netzero by 2035. chosen to off-set emissions on retizero and become the UP

Our internal and external six key to the success of our bus following best practice set o Reporting initiative ("GRI"), we extensive materiality assess stakeholders to identify signi and imposts that matter most including members, investors and our people.

> e materiality matrix demor dings of the assessment id stainability looks

for The Gym Group. In the diagram opposite, we have aligned our material topics to our priority areas. Note that "Sofeguarding customer data and privacy" is specifically addressed in the GRI Index. Further information on our approach and performance on each of these topics is provided within this report.

Compared to 2019 on a like-for-like basis of operating estate.





Sectoral Manifesto for EuropeActive's Horizon 2025

We, the club operators, suppliers, digital and tech companies, trade associations, trainers and exercise professionals, educationalists and training providers, sector media and other stakeholders of the entire ecosystem of the European fitness and physical activity sector, hereby confirm that:

In order to ensure the most positive future for our sector as acknowledged providers of physical activity supporting social and mental wellbeing development for the citizens of our communities, and in order to fulfill our potential as a credible solution to multiple public health issues effecting European citizens, we commit ourselves through:

Our respective organisations to support the representative position of EuropeActive, defined by its mission, vision and core values, in partnership with its national association partners across Europe, in promoting the following collective priorities and goals, and to take the necessary action for our sector in the years to come:

HEALTH

Recognising our sector's historical roots in sport, leisure and recreation we believe that it is our societal responsibility in the coming years to be providers of physical activity which also supports social and mental health and wellbeing, and in combatting the pandemic of physical inactivity and other lifestyle diseases for which science proves that fitness and exercise is an effective medicine.

DIGITAL

The Covid-19 pandemic has shown our entire sector ecosystem that digitalisation and fitness-tech is existentially important to reach out to fitness consumers of all backgrounds. As a sector we must hasten the process of digitalisation to better understand and improve service to our consumers and to expand our market beyond current perceived physical and social boundaries.

COMMUNITY

Aiming for a respected position in European society, we must continue to build confidence and trust with our communities. As Active Citizens we will work to align our businesses and organisations with specific UN Sustainable Development Goals, including environmental protection and Co2 reductions, and to have an inclusive approach to all citizens and consumers.

STANDARDS

Becoming a mature sector in the eyes of the world around us requires professional identity and standards for our workforce and facilities. Science and evidence-based standards for both our exercise professionals and places of business are prerequisites for creating attractive jobs and occupations, for gaining trust with our customers and developing collaboration with medical professionals and healthcare providers.

On behalf of EuropeActive

David Stalker President



Andreas Paulsen Executive Director In a was four Isen

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Health Digital Community Standards























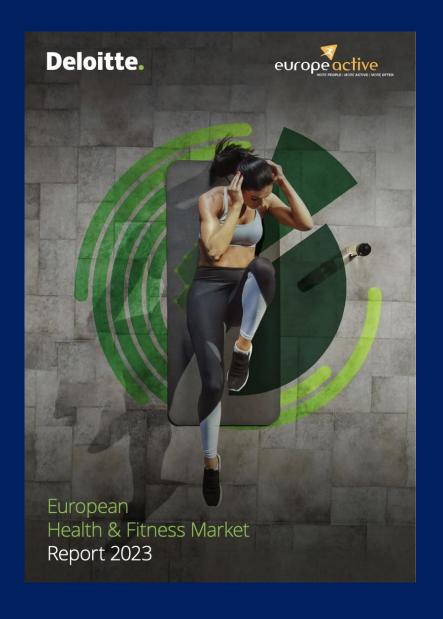














Understanding the social and economic value of an incredible industry...

Jimenez, A., Nieto, I., Mayo, X., Reece, L., Davies, L

a THINK Active report



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EUROPEAN DATAHUB

Data collected on a quarterly basis through integrations with the technology providers for EuropeActive President Council of Operators and contributing private and public sector operators. **CLUBS**



5,151

MEMBERSHIPS



15.3 million

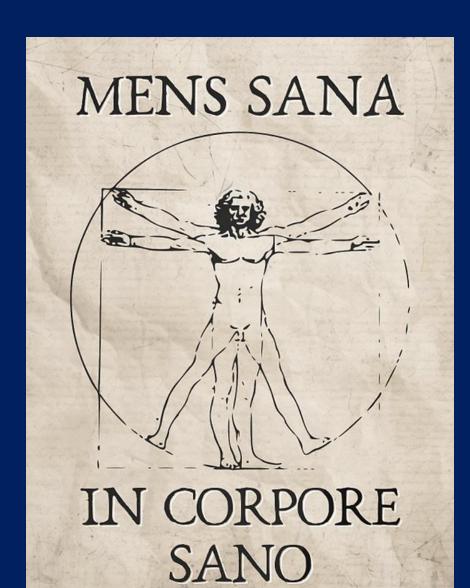
ANNUAL REVENUE



€1.55 billion









Muchas gracias